

FUTURE FARM
TECHNOLOGIES

Company Overview
August 2019

CSE: FFT

OTCQB: FFRMF

Safe Harbor / Forward Looking Statements

Except for the historical information presented herein, matters discussed in this document contain forward-looking statements for purposes of the safe harbor provisions under The Private Securities Litigation Reform Act of 1995. Such statements are subject to certain risks and uncertainties that could cause actual results to differ materially from any future results, performance or achievements expressed or implied by such statements. Statements that are not historical facts, including statements that are preceded by, followed by, or that include such words as “estimate,” “anticipate,” “believe,” “plan,” “intend,” “expect,” “may,” “should,” or similar statements are forward-looking statements. Risks and uncertainties for the Company include, but are not limited to, the risks associated with the impact of general economic conditions in countries in which the Company conducts business, the impact of competitive products and pricing, product demand and market acceptance, new product development, the continuation and development of key customer and supplier relationships, and the availability of high-quality, qualified personnel and management. Other risks include, but are not limited to, factors affecting development and expansion activities generally including access to capital to meet all of the Company’s financial requirements and the Company’s ability to control costs. There can be no assurance that the Company’s efforts will succeed and the Company will ultimately achieve sustained commercial success. These forward-looking statements are made as of the date of this document, and the Company assumes no obligation to update the forward-looking statements, except as required by applicable securities laws, or to update the reasons why actual results could differ from those projected in the forward-looking statements.

Although the Company believes that the beliefs, plans, expectations and intentions contained in this document are reasonable, there can be no assurance those beliefs, plans, expectations or intentions will prove to be accurate.

This document shall not constitute an offer to sell or the solicitation of an offer to buy any securities of the Company in any jurisdiction.

Our Aspiration

Future Farm Technologies (CSE:FFT, OTCQB:FFRMF) is a robustly traded Canadian public company that is poised to be a leading supplier of CBD products to meet the burgeoning demand in the U.S. and global markets.

Future Farm's seasoned management team brings a deep understanding of operations and agriculture with the financial and regulatory expertise needed to become an industry leader in the evolving market for CBD and related compounds.

Capital investment will fuel the continued growth of the company to a cash flow positive, scalable business with multiple revenue streams and IP protection.

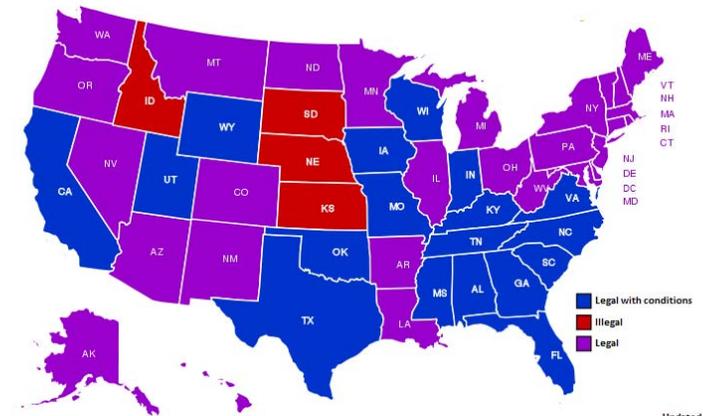
The Future Farm Opportunity

Immediate opportunity to profitably monetize 100-acre high quality hemp crop currently growing in Maine

- Future Farm seeks up to \$7.5M to fund current operations and to invest in IP-based technology.
- The Company is well-positioned to address the industry's concern about inadequate processing capacity in the U.S. market
- As a pure play in hemp-based products, Future Farm will be U.S. legal with full access to capital markets.
- Future Farm's R&D partnership positions it well to meet an emerging need for next generation hemp strains.

2018 Farm Bill Expands Market Opportunities

- **Regulatory clarity provides a national market, opening Food, Drug & Mass channels**
 - CV Sciences shipped its first order to a leading national drug store chain in late Q1:2019
 - Walgreens, CVS and Bed, Bath and Beyond are betting on CBD
- **Serves as a catalyst to significantly expand market opportunity**
 - Market predictions assume significant growth over the next three to five years from current sub-\$1 billion level



Updated as of July 2018



\$12 Billion
With potential to achieve
\$31 - \$46 billion



\$22 Billion

COWEN

\$16 Billion

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Roadmap to Vertical Integration



Cultivation

Direct grow and partnerships

High quality, sustainably grown

Oversight with in-house agricultural expertise

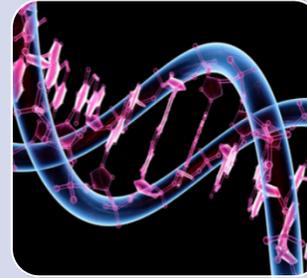


Extraction

High-output facilities

Produce whole plant extract, distillate and isolate

Pharmaceutical-grade operations with GMP



Product Development

Focused health, wellness and beauty

Tying cannabinoid content to functional health outcomes

Utilize genomic and phenotypic research for precision strain design



Distribution

Wholesale initially
Primary target: retail product manufacturers

Secondary target: wholesale manufacturers

Shift to Consumer products: buy and develop high quality brands

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Research and Development: Elite Hemp Strains

Partnership with Rahan Meristem



- Future Farm partnership with Rahan Meristem, an established agricultural technology company, to breed and license elite strains of hemp
- Use proprietary technology to develop, patent, produce, and out-license elite new strains with heightened value through cannabinoid profile, bioactivity with respect to health issues
 - R&D will prioritize strains meeting emerging market need for rare cannabinoids where research points to health benefits, e.g. CBG, CBN
- Revenue from licensing of proprietary strains
- Early financial support from expected Canadian government grants and sales of surplus clones
- Customers: health and wellness products, lotions and balms, pharma, food and beverage companies

Plan for Initial Funding Round

August 2019: Up to \$7.5 million

Use of Proceeds:

- Process biomass into wholesale CBD products using an established partner
- Scale up marketing, sales and distribution of CBD products and seeds
- Development of elite strains with Rahan
- Secure business growth opportunities, including additional acreage, increased processing and consumer brands
- Position for uplisting to NASDAQ

Experienced Management Team

Tom Barrette is an attorney and business executive with deep experience working with companies facing challenges which include sophisticated financing needs that often include tax and other government incentives, complex strategic partnerships with multiple parties, and significant government regulation. Tom practiced law at Hale and Dorr LLP (now known as WilmerHale) from 1982 until January 2004. He was a Senior Partner of the firm from 1990 until his departure in 2004 to join a new venture started to provide wholesale wireless service to major wireless telecommunications service providers in northern New England. He then was Senior Counsel at Holland & Knight LLP in Boston from October 2012 to September 2016. Since 2016 he has served as a legal and business adviser to a number of growing businesses. He now devotes all of his time to Future Farm, working in all aspects of the development of the company. Tom received a J.D. degree, cum laude, from Boston College Law School and is a cum laude graduate of Harvard College.

Howard Brick is a business executive and attorney with extensive experience across numerous businesses in the healthcare and financial sectors. His experience includes leadership roles at the C level and investment banking for healthcare technology companies. Howard now consults on strategy, business development, and corporate development at the senior leadership level to a number of New England-based healthcare related companies. At Future Farm, where he spends the majority of his time, Howard is deeply involved in numerous aspects of Future Farm's business, including capital markets strategy, business partnerships, commercial activities, and overall strategic planning. Howard holds a B.A. degree, magna cum laude from Dartmouth College and received his J.D. from Columbia University School of Law, where he was a Harlan Fiske Stone Scholar.

Experienced Management Team

Bill Gildea has led Future Farm as its CEO since 2016. He was the Founder and President of ECAP, LLC, a boutique investment firm committed to transforming environmental concerns into environmental and business opportunities. With over 30 years of experience as a senior executive, he is recognized as a pioneer in the field of environmental insurance and has a strong track record of successfully advancing environmental businesses and projects through effective finance and investment strategies. Bill was also a Founder of Converted Organics Inc., a publicly traded company that utilized a clean technology to manufacture organic fertilizer. Before founding ECAP, he held senior positions at Connecticut Bank & Trust and Phoenix Investment Counsel. He was also a Founder and Managing Director of Environmental Warranty. Bill holds an M.B.A. from Rensselaer Polytechnic Institute.

Phyllis Vena leads the finance team at Future Farm. She has 13 years of experience in investment management and corporate development with a focus on developing early- and growth-stage companies. Phyllis was at Privateer Holdings, a private equity firm, from 2014 to 2017 where she held a senior role in investments and corporate development, and concurrently held operating roles at its subsidiaries, Tilray and Marley Natural. During her time at Privateer, she and her team launched startups in California, Washington, Oregon and Canada. From 2010 to 2013, Phyllis focused on private equity and venture investments for the investment office of The Rockefeller Foundation, which has a \$4 billion endowment. From 2006 to 2010, Phyllis was a consultant at Thomson Reuters for clients of the company in the hedge fund and wealth management space. She received a BA, cum laude, from New York University, an MBA from the Tuck School of Business at Dartmouth, and holds a CFA Charter.

Future Farm – Poised for Rapid Growth

- Robustly traded public company with over 24,000 shareholders and strong management team.
- 100 acres of high-quality hemp under cultivation now in Maine.
- Contract in place to process 2019 hemp crop for distillate and other high margin products for sale beginning in November.
- Will use earnings to expand operations significantly in 2020 and onward.

THE FUTURE IS NOW

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